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## **GOLDLION HOLDINGS LIMITED**

### **金利來集團有限公司**

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)  
(Stock code: 533)

#### **ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.51B(2) and Rule 13.51(2)(r) of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited.

The Board of Directors (the "Board") of Goldlion Holdings Limited (the "Company" and, together with its subsidiaries, the "Group") has noted from a public announcement (the "HKRHCL Announcement") issued by Hong Kong Resources Holdings Company Limited (stock code: 2882) ("Hong Kong Resources") dated 21st February 2012 pursuant to Rule 13.51B(2) of the Listing Rules which disclosed that Dr. Wong Ying Ho, Kennedy ("Dr. Wong"), an independent non-executive director of the Company, had been requested by the Independent Commission Against Corruption (the "ICAC") to assist them in their investigations on 14th February 2012. According to the HKRHCL Announcement, the current investigations are essentially an extension of the investigations conducted by the ICAC in July 2011 regarding certain alleged irregular activities in the acquisition of shares in Ocean Grand Chemicals Holdings Limited, the former name of Hong Kong Resources. Such investigations have been initiated against Dr. Wong and other(s) in their own personal capacity and do not relate to the current operations of Hong Kong Resources and its subsidiaries and no charges have been laid by the ICAC against Dr. Wong.

It is further noted that the ICAC visited the office premises of Hong Kong Resources on 14th February 2012 and executed a search warrant.

The Board confirms that, as at the date hereof, none of the business, operations and financial position of the Group has been or is likely to be affected by the above-mentioned investigations. The Board believes that it is premature to speculate the outcome of these investigations at this stage. Dr. Wong is also the chairman of the remuneration committee and a member of each of the audit committee and the nomination committee of the Board. He is not involved in the day to day operations of the Group.

Further announcement(s) will be made if the Company becomes aware of any further information regarding the above as and when appropriate in accordance with the Listing Rules.

By order of the Board  
**Goldlion Holdings Limited**  
**Kam Yiu Kwok**  
Company Secretary

Hong Kong, 22nd February 2012

*As at the date of this announcement, the Directors of the Company comprise Dr. Tsang Hin Chi, Mr. Tsang Chi Ming, Ricky and Madam Wong Lei Kuan as executive Directors; Mr. Ng Ming Wah, Charles as a non-executive Director; and Dr. Lau Yue Sun, Dr. Wong Ying Ho, Kennedy and Mr. Li Ka Fai, David as independent non-executive Directors.*