



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30 June 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings LimitedDate Submitted 5 July 2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                      |                        |                            |   |
|-------------------------------------|----------------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>0533</u>          | Description :          | <u>Ordinary Shares</u>     |   |
|                                     |                      | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>1,200,000,000</u> | <u>0.10</u>            | <u>120,000,000.00</u>      |   |
| Increase/(decrease)                 | <u>Nil</u>           | <u>Nil</u>             |                            |   |
| Balance at close of the month       | <u>1,200,000,000</u> | <u>0.10</u>            | <u>120,000,000.00</u>      |   |
| (2) Stock code :                    | <u></u>              | Description :          | <u></u>                    |   |
|                                     |                      | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>              | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>              | <u></u>                | <u></u>                    | <u></u>                                   |
| Balance at close of the month       | <u></u>              | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) : 120,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes shares |
|---------------------------------------|------------------------|-----|-------------------------|-----------------------------|
|                                       | (1)                    | (2) |                         |                             |
| Balance at close of preceding month   | 982,114,035            | N/A | N/A                     | N/A                         |
| Increase/ (decrease) during the month | Nil                    | Nil | Nil                     | Nil                         |
| Balance at close of the month         | 982,114,035            | N/A | N/A                     | N/A                         |

## III. Details of Movements in Issued Share Capital (Not Applicable)

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable) _____                                    |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____                         |                                 |   |                                  |   |  |  |
| (Preference shares) _____                                |                                 |   |                                  |   |  |  |
| (Other class) _____                                      |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>Nil  | Nil   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | Nil<br>Nil  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | Nil<br>Nil  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |



For Main Board and GEM listed issuers

| Type of Issue              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |                                 |  | <u>Nil</u>   | <u>Nil</u>  |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |                                 |  | <u>Nil</u>   | <u>Nil</u>  |
| Total E.                   |                                 |  | (Ordinary shares) <u>Nil</u>   |   |
|                            |                                 |  | (Preference shares) <u>N/A</u>                                       |   |
|                            |                                 |  | (Other class) <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

