



## GOLDLION HOLDINGS LIMITED

### 金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(依據香港公司條例於香港註冊成立)

(Stock Code 股份代號: 00533)

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## NOTIFICATION LETTER

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13th April 2022

Dear Shareholder(s),

### **Goldlion Holdings Limited (the “Company”)**

#### **1) Notice of Publication of (i) 2021 Annual Report, (ii) Circular dated 13th April 2022 including Notice of Annual General Meeting and (iii) Proxy Form (collectively the “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications are available on the Company’s website at [www.goldlion.com](http://www.goldlion.com) and the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have elected to receive corporate communications\* in printed form, the printed form (or forms) of the Current Corporate Communications are enclosed.

If you would like to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form), please complete the enclosed Change Request Form and sign and return it by post or by hand delivery to the Company c/o its share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk). The Change Request Form may also be downloaded from the Company’s website at [www.goldlion.com](http://www.goldlion.com) or the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website and for any reason have difficulty in obtaining access to corporate communications on the Company’s website, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Share Registrar at the above address or by email to [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk)) elect to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form).

Should you have any questions in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

#### **2) Annual General Meeting of the Company (“AGM”) to be held on Friday, 20th May 2022**

The AGM will be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13–15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong on Friday, 20th May 2022 at 10:30 a.m. The AGM will be a hybrid meeting. Shareholders have the option of attending in the AGM through the online platform. Shareholders attending the AGM using the online platform will also be counted towards the quorum.

### **Online Attendance at the AGM**

If you choose to attend the AGM online, audio live streaming will be provided at the AGM, you will be able to cast your vote on the resolutions in real time and submit questions online to the Company. From 10:00 a.m. on Friday, 20th May 2022, you can log in to the AGM online platform by visiting the below meeting website and entering the login details:

- Meeting website: [http://meetings.computershare.com/Goldlion\\_2022AGM](http://meetings.computershare.com/Goldlion_2022AGM)
- Shareholder number: your 10-digit shareholder reference number starting with “C” (SRN) printed under the barcode on the top right corner of the Change Request Form
- Last name: your surname as registered with the Company’s Registrars, Computershare Hong Kong Investor Services Limited (“Computershare”)

For corporate shareholders who wish to attend the AGM online, please call the service hotline of Computershare at (852) 2862 8555 for arrangement.

By order of the Board  
**Goldlion Holdings Limited**  
**Kam Yiu Kwok**  
Company Secretary

\* Corporate Communications include but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.



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### 通知信函

各位股東：

#### 金利來集團有限公司 (「本公司」)

#### 1) (i)二零二一年年報、(ii)日期為二零二二年四月十三日之通函包括股東週年大會通告及(iii)代表委任表格(統稱「本次公司通訊」)之發佈通知

本次公司通訊英文及中文版已上載於本公司網站 [www.goldlion.com](http://www.goldlion.com) 及香港交易所披露易網址 [www.hkexnews.hk](http://www.hkexnews.hk)。如閣下已選擇收取公司通訊\*之印刷本，本次公司通訊隨本函附上。

如閣下欲收取本公司日後公司通訊之印刷本，以取代於本公司網站登載的電子本(或收取於本公司網站登載的公司通訊電子本，以取代印刷本)，請閣下填妥並簽署隨附之變更申請表，並把變更申請表寄回或親手交回本公司之股份過戶登記處香港中央證券登記有限公司(「股份過戶登記處」)，地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用變更申請表內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之變更申請表的掃描副本電郵至 [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk)。變更申請表可於本公司網站 [www.goldlion.com](http://www.goldlion.com) 或香港交易所披露易網址 [www.hkexnews.hk](http://www.hkexnews.hk) 內下載。

如閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子本，惟因故查閱公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄上所要求的本次公司通訊的印刷本，費用全免。

閣下可以隨時透過股份過戶登記處發出合理書面通知至上址或透過電郵至 [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) 通知本公司，選擇收取本公司日後公司通訊之印刷本，以取代於本公司網站登載的電子本(或收取於本公司網站登載的公司通訊電子本，以取代印刷本)。

閣下如有任何與本函內容有關的疑問，請致電股份過戶登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五(公眾假期除外)上午九時正至下午六時正。

#### 2) 於二零二二年五月二十日星期五舉行之本公司股東週年大會(「股東週年大會」)

本公司之股東週年大會將於二零二二年五月二十日星期五上午十時三十分假座香港新界沙田小瀝源源順圍13-15號金利來集團中心7樓主會議室舉行。股東週年大會將以混合模式舉行。股東可選擇透過網上平台出席。使用網上平台出席股東週年大會之股東亦將計入法定人數內。

#### 以網上方式出席股東週年大會

如閣下選擇以網上方式出席股東週年大會，閣下將可透過網上音頻直播參與股東週年大會，實時就決議案投票，並可於網上平台向本公司提交問題。由二零二二年五月二十日星期五上午十時正開始，閣下可瀏覽以下會議網站並輸入登入資料以登入股東週年大會網上平台：

- 會議網站：[http://meetings.computershare.com/Goldlion\\_2022AGM](http://meetings.computershare.com/Goldlion_2022AGM)
- 股東編號：印於變更申請表右上角條碼下，以字母「C」開始之閣下的十位數字股東參考編號(股東獨有參考編號)
- 姓氏：閣下於本公司之股份過戶登記處香港中央證券登記有限公司(「中央證券」)所登記之姓氏

如閣下為公司股東並欲以網上方式出席股東週年大會，請致電中央證券服務熱線(852) 2862 8555 以便作出安排。

承董事會命  
金利來集團有限公司  
公司秘書  
甘耀國

二零二二年四月十三日

\* 公司通訊文件包括但不限於：(a)董事會報告、其年度財務報表連同核數師報告副本及(如適用)其財務摘要報告；(b)中期報告及(如適用)其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。



Name(s) and address of Shareholder(s):  
股東之姓名及地址:

## Change Request Form 變更申請表

To: **Goldlion Holdings Limited (the "Company")**  
(Stock Code: 00533)  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East,  
Wanchai, Hong Kong

致: **金利來集團有限公司 (「本公司」)**  
(股份代號: 00533)  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive all future **Corporate Communications\*** of the Company ("Corporate Communications") in the manner as indicated below:  
本人/我們希望以下列方式收取 貴公司之所有日後的公司通訊\* (「公司通訊」):

(Please mark **ONLY ONE (x)** of the following boxes)

(請僅在下列其中一個空格內劃上 (X) 號)

- to access all future Corporate Communications (which are available in both English and Chinese) through the Company's website ("**Website Version**") instead of receiving printed versions, and receive a **notification letter** of the posting of the Corporate Communications on the Company's website by post; **OR**  
瀏覽所有日後在本公司網站登載之公司通訊 (英文版本及中文版本)(「網上版本」), 代替收取印刷本, 並以郵寄方式收取公司通訊已在公司網站登載之**通知信函**; 或
- to receive the **printed English version** of all future Corporate Communications by post **ONLY**; **OR**  
僅以郵寄方式收取所有日後的公司通訊之**英文印刷本**; 或
- to receive the **printed Chinese version** of all future Corporate Communications by post **ONLY**; **OR**  
僅以郵寄方式收取所有日後的公司通訊之**中文印刷本**; 或
- to receive both **printed English and Chinese versions** of all future Corporate Communications by post.  
以郵寄方式同時收取所有日後的公司通訊之**英文及中文印刷本**。

Name(s) of Shareholder(s)  
股東姓名

Contact telephone number  
聯絡電話號碼

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature  
簽名

Date  
日期

You are required to fill in the details if you download this Request Form from the Company's website or the HKEXnews's website.  
假如閣下從本公司網站或香港交易所披露易網站下載本申請表, 請務必填上有關資料。

### Notes 附註:

- Please complete all your details clearly. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
請閣下清楚填寫所有資料。如在本表格作出超過一項選擇, 或未有作出選擇, 或未有簽署, 或在其他方面填寫不正確, 則本表格將會作廢。
- By electing to receive the Website Version of Corporate Communications instead of receiving them in printed form, you have expressly agreed that they may be sent or supplied to you by being made available on the Company's website and have expressly waived the right to receive them in printed form.  
透過選擇收取公司通訊之網上版本以代替收取印刷本後, 閣下已明示同意公司通訊可透過本公司網站發送或提供給閣下, 並明確放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name appears first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.  
如屬聯名股東, 則本申請表須由該名於本公司股東名冊上就聯名持有股份其姓名排名首位的股東簽署, 方為有效。
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing or using email at [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) to the Company c/o its share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.  
上述指示適用於所有日後寄發予本公司股東之公司通訊, 直至閣下發出合理時間的書面通知或以電郵方式到 [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) 予本公司之股份過戶登記處香港中央證券登記有限公司 (「**股份過戶登記處**」), 地址為香港灣仔皇后大道東183號合和中心17M樓另作選擇為止。
- Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communications at any time by reasonable notice in writing or using email at [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) to the Company c/o the Share Registrar.  
股東有權隨時發出合理時間的書面通知或以電郵方式到 [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) 予股份過戶登記處, 要求更改收取公司通訊之途徑及語言版本之選擇。
- For the avoidance of doubt, the Company will not accept any additional instructions written on this Request Form.  
為免存疑, 任何書寫在本申請表上的額外指示, 本公司將不予處理。

\* Corporate Communications include but not limited to: (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
公司通訊文件包括但不限於: (a) 董事會報告, 其年度財務報表連同核數師報告副本及 (如適用) 其財務摘要報告; (b) 中期報告及 (如適用) 其中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

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**Mailing Label 郵寄標籤**

**Computershare Hong Kong Investor Services Limited**

**香港中央證券登記有限公司**

**Freeport No. 簡便回郵號碼: 37**

**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this Request Form to us.  
**No postage is necessary if posted in Hong Kong.**

當閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。  
如在本港投寄, 閣下無需支付郵費或貼上郵票。

### Get in touch with us 與我們聯繫

Send us an enquiry 查詢  
Rate our service 評價  
Lodge a complaint 投訴



Contact Us 聯繫我們

[www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)