



**GOLDLION HOLDINGS LIMITED**  
**金利來集團有限公司**

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)  
(Stock Code: 00533)

**PINK FORM OF PROXY**  
**FOR THE COURT MEETING ON FRIDAY, 9 MAY 2025**  
**(OR ANY ADJOURNMENT THEREOF)**

Pink form of proxy for use at the meeting (or any adjournment thereof) of the holders of Scheme Shares (as defined in the Scheme referred to below) convened at the direction of the High Court of the Hong Kong Special Administrative Region (the "Court Meeting").

IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION, COURT OF FIRST INSTANCE, MISCELLANEOUS PROCEEDINGS NO. 307 OF 2025

In the Matter of Goldlion Holdings Limited 金利來集團有限公司 and in the Matter of the Companies Ordinance, Chapter 622 of the Laws of the Hong Kong Special Administrative Region

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_ ordinary shares <sup>(Note 2)</sup> in the share capital of Goldlion Holdings Limited 金利來集團有限公司 (the "Company"), **HEREBY APPOINT THE CHAIRMAN OF THE COURT MEETING** <sup>(Note 3)</sup> or

of \_\_\_\_\_  
as my/our proxy to attend and act for me/us and on my/our behalf at the Court Meeting (or at any adjournment thereof) of the holders of Scheme Shares (as defined in the Scheme referred to below) to be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13-15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong on Friday, 9 May 2025 at 10:00 a.m. (Hong Kong time) for the purpose of considering and, if thought fit, approving a scheme of arrangement dated 11 April 2025 (with or without modifications) proposed to be made between the Company and the holders of Scheme Shares referred to in the notice convening the Court Meeting (the "Scheme") and at the Court Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for or against the Scheme as indicated below <sup>(Note 4)</sup>, or if no such indication is given, as my/our proxy thinks fit and in respect of any other resolution(s) that may properly come before the Court Meeting and/or any adjournment thereof.

FOR the Scheme <sup>(Notes 4 and 8)</sup>	AGAINST the Scheme <sup>(Notes 4 and 8)</sup>

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2025

Signature <sup>(Notes 5 and 6)</sup>: \_\_\_\_\_

Contact Phone Number: \_\_\_\_\_

**Notes:**

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. Please insert the number of ordinary shares registered in your name(s) and to which this pink form of proxy relates. If no number is inserted, this pink form of proxy will be deemed to relate to all the ordinary shares registered in your name(s). If more than one proxy is appointed, the number of shares in respect of which each such proxy is so appointed must be specified in the form of proxy.
3. Any holder of the Scheme Shares (as defined in the Scheme) entitled to attend and vote at the Court Meeting is entitled to appoint another person (who must be an individual) as his/her proxy to attend and vote instead of him/her. Your proxy need not be a member of the Company, but must attend the Court Meeting in person to represent you. If any proxy other than the Chairman of the Court Meeting is preferred, please strike out the words "THE CHAIRMAN OF THE COURT MEETING or" and insert the name and address of the proxy desired in the space provided. Any holder of the Scheme Shares (as defined in the Scheme) who is the holder of two or more shares may appoint more than one proxy (who must be an individual) to attend and vote on his/her behalf at the Court Meeting provided that if more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed. **IF NO NAME IS INSERTED, THE CHAIRMAN OF THE COURT MEETING WILL ACT AS YOUR PROXY. ANY ALTERATION MADE TO THIS PINK FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME, PLEASE ("✓") TICK THE BOX MARKED "FOR THE SCHEME". IF YOU WISH TO VOTE AGAINST THE SCHEME, PLEASE ("✓") TICK THE BOX MARKED "AGAINST THE SCHEME"**. Failure to tick either box will entitle your proxy to cast his/her vote or abstain at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution or motion properly put to the Court Meeting other than those referred to in the Notice of the Court Meeting or abstain.
5. This pink form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must be either executed under its seal or under the hand of an officer or attorney duly authorized to sign the same.
6. Where there are joint registered holders of any share of the Company, any one of such persons may vote at the Court Meeting, either personally or by proxy, in respect of such share(s) as if he/she/it were solely entitled thereto; but if more than one of such joint holders be present at the Court Meeting personally or by proxy, that one of the said persons so present whose name stands first in the register of members of the Company in respect of such share(s) shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall be deemed joint holders thereof.
7. To be valid, this pink form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be completed, signed and lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time fixed for holding the Court Meeting (or any adjournment thereof). If this pink form of proxy is not so lodged, it may alternatively be handed to the Chairman of the Court Meeting before taking of the poll, who shall have absolute discretion as to whether or not to accept it. Completion and return of this pink form of proxy will not preclude you from attending and voting at the Court Meeting (or any adjournment thereof) in person if you so wish, but in such event, this pink form of proxy will be deemed to have been revoked.
8. The Scheme will be voted upon by way of poll at the Court Meeting.
9. The full text of the notice of the Court Meeting and the Scheme, and a copy of an explanatory statement explaining the effect of the Scheme are set out in the composite scheme document dated 11 April 2025 jointly issued by the Company and Grand Sunny Limited.

**PERSONAL INFORMATION COLLECTION STATEMENT**

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "PDPO"). The supply of your and your proxy's Personal Data is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your appointment of proxy and instructions and/or request as stated in this form of proxy. Your and your proxy's Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes and retained for such period as may be necessary for our verification and record purposes. By providing your proxy's Personal Data in this form of proxy, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her Personal Data provided in this form of proxy and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used. You/your proxy have/has the right to request access to and/or correction of your/your proxy's Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your/your proxy's Personal Data should be in writing to the Hong Kong Privacy Officer of the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.