



**GOLDLION HOLDINGS LIMITED**  
**金利來集團有限公司**

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)  
(Stock Code: 00533)

**WHITE FORM OF PROXY**  
**FOR THE GENERAL MEETING ON FRIDAY, 9 MAY 2025**  
**(OR AS SOON AS PRACTICABLE AFTER THE CONCLUSION OR ADJOURNMENT OF**  
**THE COURT MEETING) OR ANY ADJOURNMENT THEREOF**

White form of proxy for use by the holders of ordinary shares (the "Shareholders") of Goldlion Holdings Limited (the "Company") at the extraordinary general meeting of the Company (or any adjournment thereof) (the "General Meeting").

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_ ordinary shares <sup>(Note 2)</sup> in the share capital of the Company,  
**HEREBY APPOINT THE CHAIRMAN OF THE GENERAL MEETING** <sup>(Note 3)</sup> or \_\_\_\_\_  
of \_\_\_\_\_

as my/our proxy to attend and act for me/us and on my/our behalf at the General Meeting (or at any adjournment thereof) to be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13-15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong at 10:15 a.m. (or as soon as practicable after the conclusion or adjournment of the Court Meeting) on Friday, 9 May 2025 (Hong Kong time) for the purpose of considering and, if thought fit, approving the resolutions set out in the notice dated 11 April 2025 convening the General Meeting (the "Notice of General Meeting") and at the General Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for or against the resolutions as indicated below <sup>(Note 4)</sup>, or if no such indication is given, as my/our proxy thinks fit and in respect of any other resolution(s) that may properly come before the General Meeting and/or any adjournment thereof.

ORDINARY RESOLUTION		FOR <sup>(Note 4)</sup>	AGAINST <sup>(Note 4)</sup>
1.	To re-elect Mr. Chan Kwong Ming, Johnny as an independent non-executive director of the Company and to authorize the board of directors of the Company to fix his remuneration.		
SPECIAL RESOLUTION <sup>(Note 5)</sup>		FOR <sup>(Note 4)</sup>	AGAINST <sup>(Note 4)</sup>
2.	To: (a) approve the scheme of arrangement dated 11 April 2025 (the "Scheme") between the Company and the Scheme Shareholders (as defined in the Scheme); and (b) approve the implementation of the Scheme, including the related reduction of the share capital of the Company, the increase in the share capital of the Company, and the issue of new shares in the Company as more particularly set out in the Notice of General Meeting; and (c) approve the withdrawal of listing of the shares of the Company on The Stock Exchange of Hong Kong Limited, subject to the Scheme taking effect; and (d) authorise the directors of the Company to do all acts and things and/or sign such documents as considered to be necessary or desirable for or in connection with the implementation of the Scheme.		

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2025

Signature <sup>(Notes 6 and 7)</sup>: \_\_\_\_\_

Contact Phone Number: \_\_\_\_\_

**Notes:**

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
- Please insert the number of ordinary shares registered in your name(s) and to which this **white** form of proxy relates. If no number is inserted, this **white** form of proxy will be deemed to relate to all the ordinary shares registered in your name(s).
- Any Shareholder entitled to attend and vote at the General Meeting is entitled to appoint another person (who must be an individual) as his/her proxy to attend and vote instead of him/her. Your proxy need not be a member of the Company, but must attend the General Meeting in person to represent you. If any proxy other than the Chairman of the General Meeting is preferred, please strike out the words "THE CHAIRMAN OF THE GENERAL MEETING or" and insert the name and address of the proxy desired in the space provided. A Shareholder who is the holder of two or more shares may appoint more than one proxy (who must be an individual) to attend and vote on his/her behalf at the General Meeting provided that if more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed. **IF NO NAME IS INSERTED, THE CHAIRMAN OF THE GENERAL MEETING WILL ACT AS YOUR PROXY. ANY ALTERATION MADE TO THIS WHITE FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY OF THE RESOLUTIONS SET OUT ABOVE, PLEASE ("✓") TICK THE BOX MARKED "FOR" IN THE RELEVANT RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY OF THE RESOLUTIONS SET OUT ABOVE, PLEASE ("✓") TICK THE BOX MARKED "AGAINST" IN THE RELEVANT RESOLUTION.** Failure to tick either box will entitle your proxy to cast his/her vote or abstain at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution or motion properly put to the General Meeting other than those referred to in the Notice of General Meeting or abstain.
- Please refer to the Notice of General Meeting as set out in the composite scheme document dated 11 April 2025 jointly issued by the Company and Grand Sunny Limited for the full text of the resolution.
- This **white** form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must be either executed under its seal or under the hand of an officer or attorney duly authorized to sign the same.
- Where there are joint registered holders of any share of the Company, any one of such persons may vote at the General Meeting, either personally or by proxy, in respect of such share(s) as if he/she/it were solely entitled thereto; but if more than one of such joint holders be present at the General Meeting personally or by proxy, that one of the said persons so present whose name stands first in the register of members of the Company in respect of such share(s) shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall be deemed joint holders thereof.
- To be valid, this **white** form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be completed, signed and deposited at the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time fixed for holding the General Meeting (or any adjournment thereof). Completion and return of this **white** form of proxy will not preclude you from attending and voting at the General Meeting (or any adjournment thereof) in person if you so wish, but in such event, this **white** form of proxy will be deemed to have been revoked.
- Voting on the resolutions set out in the Notice of General Meeting will be decided by way of a poll at the General Meeting.

**PERSONAL INFORMATION COLLECTION STATEMENT**

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "PDPO"). The supply of your and your proxy's Personal Data is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your appointment of proxy and instructions and/or request as stated in this form of proxy. Your and your proxy's Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes and retained for such period as may be necessary for our verification and record purposes. By providing your proxy's Personal Data in this form of proxy, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her Personal Data provided in this form of proxy and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used. You/your proxy have/has the right to request access to and/or correction of your/your proxy's Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your/your proxy's Personal Data should be in writing to the Hong Kong Privacy Officer of the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.