



**GOLDLION HOLDINGS LIMITED**  
**金利來集團有限公司**

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)  
(依據香港公司條例於香港註冊成立)  
(Stock Code 股份代號: 00533)

11th April 2025

Dear registered shareholder(s),

**Goldlion Holdings Limited (the "Company")**

**– Notice of Publication of Scheme Document, Pink Proxy Form for Court Meeting and White Proxy Form for General Meeting (the "Current Corporate Communications")**

The Court Meeting and the General Meeting of the Company will be held at 10:00 a.m. and 10:15 a.m. (or as soon as practicable after the conclusion or adjournment of the Court Meeting) respectively on 9 May 2025 (Friday) at the Main Conference Room, 7<sup>th</sup> Floor, Goldlion Holdings Centre, 13–15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong. The English and Chinese versions of the Current Corporate Communications are available on the Company's website at [www.goldlion.com](http://www.goldlion.com) and the HKEXnews's website at [www.hkxnews.hk](http://www.hkxnews.hk). You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then select "Announcements" and viewing them through Adobe® Reader® or browsing through HKEXnews's website.

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which, as prescribed under the Listing Rules, mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.goldlion.com](http://www.goldlion.com) and the HKEXnews website at [www.hkxnews.hk](http://www.hkxnews.hk) in place of printed copies. You will receive a notice of publication of the website version of Corporate Communications by post or through email in accordance with your indicated preference.

**Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications\*, the Company recommends you to provide your email address by completing, signing and returning the reply form (the "Reply Form") on the reverse side to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you elect to receive the website version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications\* in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the website version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter in printed form for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Share Registrar for receiving the same in electronic form.

If you want to receive future Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Share Registrar or send an email to [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
**Goldlion Holdings Limited**  
Kam Yiu Kwok  
Company Secretary

\* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

**金利來集團有限公司 (「本公司」)**

**– 計劃文件、粉紅色法院會議委任表格及白色股東大會委任表格 (「本次公司通訊文件」) 之發佈通知**

本公司之法院會議及股東大會將分別於 2025 年 5 月 9 日 (星期五) 上午 10 時正及上午 10 時 15 分 (或在切實可行的情況下於法院會議結束或續會後) 假座香港新界沙田小瀝源順圍 13 – 15 號金利來集團中心 7 樓主會議室舉行。本次公司通訊英文及中文版已上載於本公司網站 [www.goldlion.com](http://www.goldlion.com) 及香港交易所披露易網站 [www.hkxnews.hk](http://www.hkxnews.hk)。請在本公司網站主頁點擊「投資者關係」一欄下的「公告」, 或在香港交易所披露易網站, 使用 Adobe® Reader® 開啟並瀏覽有關文件。

**以電子方式發佈公司通訊之安排**

根據香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07A 條, 本公司的組織章程細則以及公司條例 (香港法例第 622 章), 公司謹此通知 閣下, 本公司已採用以電子方式發佈公司通訊 (「公司通訊」) 之安排, 該公司通訊, 根據上市規則規定, 是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件, 包括但不限於 (a) 董事會報告、年度帳目以及審計報告副本以及其財務報告摘要 (如適用); (b) 中期報告及其中期報告摘要 (如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 代表委任表格。請注意, 所有未來公司通訊的英文版和中文版將在本公司網站 [www.goldlion.com](http://www.goldlion.com) 和披露易網站 [www.hkxnews.hk](http://www.hkxnews.hk) 上提供, 以代替印刷本。閣下將會以郵寄方式或電子郵件形式 (按 閣下所作選擇) 收取公司通訊網站版本的登載通知。

**徵集電子聯絡資料**

為確保及時收到最新的公司通訊及可供採取行動的公司通訊\*, 本公司建議 閣下透過填妥、簽署本函背頁之回條 (「回條」) 並交回本公司的股份過戶登記處 (「股份過戶處」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓, 以提供 閣下的電子郵件地址。

如 閣下選擇接收日後公司通訊的網上版本, 閣下需要在回條中提供電郵地址, 以便接收 (i) 當公司通訊登載於本公司網站時有關本公司網站發佈相關公司通訊的電郵通知, 以及 (ii) 本公司日後以電子形式發佈的所有可供採取行動的公司通訊\*。若 閣下在回條中沒有提供有效且可用的電郵地址, 或 閣下被視為已同意接收日後公司通訊的網上版本, 本公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送 (i) 在本公司網站上發佈公司通訊的通知函的印刷本及 (ii) 所有日後可供採取行動的公司通訊的印刷本, 直至 閣下向股份過戶登記處提供有效且可用的電郵地址以電子方式接收該等公司通訊。

若 閣下希望收取日後公司通訊之印刷本, 請填妥回條或發送電子郵件至 [goldlion.ecom@computershare.com.hk](mailto:goldlion.ecom@computershare.com.hk), 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意, 收取未來公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效, 此後將過期。

如 閣下對本函件有任何疑問, 請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 期間致電股份過戶處 (852) 2862 8688 查詢。

代表董事會  
**金利來集團有限公司**  
公司秘書  
甘耀國

2025 年 4 月 11 日

\* 「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

